



Director of Marketing & Training
United Financial Credit Union
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FOR IMMEDIATE RELEASE

UNITED FINANCIAL CREDIT UNION OFFERS SEMINAR:
Financial Wholeness Course

Financial Wholeness Course

We invite you to join us for our Financial Wholeness Course. During the course you will learn time-tested strategies that help you to make informed financial decisions. Whether your objective is to build a nest egg, protect your assets or preserve your lifestyle throughout retirement, this course helps you plan your future with confidence.

Learn how to:

- Determine the amount of money you need to retire
- Create and set Manageable Goals for Retirement
- Eliminate Debt and Improve Cash Flow
- Properly convert IRA's to a Roth IRA
- Safeguard your assets
- Select Retirement plan info that is right for your situation
- Reduce or eliminate taxes, expenses, delays and legal challenges with estate planning

The course is two - 3 hour sessions.

**March 14 and 21 from 6:00 pm – 9:00 pm at
United Financial CU: 4685 State St. Saginaw, MI 48603**

Registration Fee:

Members – \$25

Non-Members – \$50

*You can bring a spouse or guest at no additional charge. Registration fee includes one workbook.

Limited Space! Please contact the Credit Union at 989-777-3620 or marketing@unitedfinancialcu.org to reserve your spot!

United Financial Credit Union was founded in 1964 to serve a small group of tool and die workers in the Bridgeport area. United Financial C.U. currently has six locations located in Bridgeport, Saginaw Township, Chesaning, Freeland and Auburn and serves over 24,000 members. Contact us at www.unitedfinancialcu.org or 989-777-3620.